

# VEGA DAILY

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## VITAMIN

01

Recently, the vitamin B6 market has shown a weak trend, with most customers purchasing only as needed. Compared to the sharp price drop in June, manufacturers have shown stronger price-holding intentions in July, keeping factory offers firm. However, older inventory from distributors is being actively sold at lower prices, resulting in overall average transaction levels.

The 2025 China Vitamin Industry Development High-Level Forum will be held in Dongyang, Zhejiang, from December 3–5. The theme of this year's forum is "New Forces in Reshaping the Competitive Landscape of the New Cycle". It is organized by the China Association of Animal Husbandry and Veterinary Medicine, hosted by Beijing Boyar Agriculture & Animal Husbandry Technology Co., Ltd., and strategically sponsored by Zhejiang Garden Biopharmaceutical Co., Ltd.

## AMINO ACID

02

According to European media, EFSA recently evaluated the safety and efficacy of L-Arginine produced by fermentation using genetically modified *Escherichia coli* strain CCTCC M 20231961 as a nutritional feed additive for all animal species and categories. The dossier was submitted by Kempex Holland BV, and the strain is used by Chifeng Huaheng Synthetic Biotechnology Co., Ltd., a subsidiary of Anhui Huaheng Biotechnology Co., Ltd. (AHB).

## API

03

Last week, the veterinary API market stayed generally stable but slightly weak. Demand was moderate, supply ample, and most traders remained cautious. Prices for florfenicol and amoxicillin fell slightly but are limited by cost factors. Oxytetracycline hydrochloride, doxycycline held firm due to raw material costs or factory maintenance. Tylosin and Tilmicosin phosphate factories are still holding firm on its prices at present, market attention is high.

## FOOD ADDITIVE

04

Sucralose prices continued to decline, while acesulfame-K and aspartame remained stable. Creatine monohydrate rose on higher sodium sarcosinate costs, with prices expected at USD 2.8–3/kg next week. L-Carnitine prices kept climbing amid seasonal plant shutdowns.

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